



Recognized as Top 300 Financial Adviser by Financial Times



Top
Financial
Advisers
2018

FT 300 Ranking June 2018

June 28, 2018 - Cerity Partners (F/K/A HPM Partners) is pleased to announce it has been named to the 2018 edition of the *Financial Times* 300 Top Registered Investment Advisers in the US for the fourth year in a row. The *Financial Times*, one of the world's largest business news organizations, invited more than 1,500 elite independent RIA firms to apply for consideration, based on their assets under management (AUM).

The list was produced independently by the London-based publication in collaboration with Ignites Research, a subsidiary of the *Financial Times* that provides business intelligence on the asset management industry. In creating the final ranking, the *Financial Times* measured performance in six key areas: AUM, asset growth rate, years in existence, advanced industry credentials of the firm's advisers, compliance record, and online accessibility.

The final *Financial Times* 300 represents an impressive cohort of elite RIA firms, as the "average" firm in this year's list has been in existence for over 22 years and manages \$4 billion in assets. The FT 300 Top RIAs hail from 38 states and Washington, D.C.

Founded in 2009, Cerity Partners provides high-net-worth individuals and families, corporate executives, and institutions with deep expertise that goes beyond investment management and encompasses a comprehensive suite of financial counseling services, including tax, retirement, estate and charitable planning, and risk management. Cerity Partners advises on over \$9 billion in assets with offices in New York, Cleveland, Chicago, Bloomfield Hills, Los Angeles and Orange County, California.

Cerity Partners has been widely recognized for its achievements and expertise in wealth management, investment management and retirement planning.

FT Top 300 Registered Investment Advisers: The 2015-2018 *Financial Times* 300 Top Registered Investment Advisers is an independent listing produced by the *Financial Times* (June 2018). The FT 300 is based on data gathered from RIA firms with \$300M or more in assets under management, regulatory disclosures, and the FT's research. As identified by the FT, the listing reflected each practice's performance in six primary areas, including assets under management, asset growth, compliance record, years in existence, credentials and accessibility. A selection to the FT 300 is not necessarily indicative of any particular client's experience or a guarantee that the firm will perform in the future as it did during the period evaluated by FT. Neither the RIA firms nor their employees pay a fee to The Financial Times in exchange for inclusion in the FT 300.