



## ABOUT THE KIEWIT WEALTH ADVISORY PROGRAM

Cerity Partners is a leading provider of financial wellness, comprehensive financial counseling, and investment management services to companies and their employees. As one of largest independent national wealth management firms, Cerity Partners works with more than one hundred companies, of which more than 20 are Fortune 1000 companies.

Cerity Partners was selected as the advisory group for Kiewit's **Wealth Advisory Program**. This program provides Kiewit stockholders with the opportunity to work directly with Cerity Partners advisors on a wide range of wealth advisory strategies and solutions. The depth of advisory services received depends on the level of the program the stockholder selects.

## WHY DID KIEWIT SELECT CERITY PARTNERS?

Kiewit completed a rigorous search before selecting Cerity Partners as the program advisor for the wealth advisory program. Cerity Partners stood out for many reasons, including its independence, its ability to serve Kiewit's U.S. and Canadian shareholders, and the overall depth and breadth of services offered by their organization's experienced professionals.

### Experienced Professionals

Cerity Partners professionals are experienced financial advisors who have pursued advanced degrees and designations in order to provide quality advice and superior services.

Cerity Partners has a team of advisors dedicated to serving Kiewit stockholders. These advisors are well-versed on all of the benefits available to you as a Kiewit employee. They fully understand Kiewit's health and life insurance benefits, 401(k) and RRSP plans, and stock program.

### Accessibility

After you sign up for the program, your Advisor is available to you via e-mail, Zoom, Teams, and phone. They are ready to respond to your questions and help improve your financial wellness. Your advisor will schedule 3-4 meetings per year depending on your preference but you can reach out any time in between those meetings with questions.

The online portal can also provide you with a holistic view of your financial wellness, should you choose to share information regarding your financial picture from other financial institutions you work with, including your bank, mortgage lender, insurance provider and others.

Visit <http://financialwellness.kiewit.com/program/> to get started!

**GET STARTED TODAY!**

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